



## PROPOSAL FORM FOR FITNESS INSTRUCTORS/PERSONAL TRAINERS

### PLEASE COMPLETE THIS SECTION FOR **LIABILITY COVERAGE**

1. Name of Insured.....  
.....
2. Is the Insured Incorporated Yes ( ) No ( )
3. Contact Name.....
4. Phone..... Fax.....
5. Address.....  
..... Postal code.....
6. Email.....  
Website.....
7. Activities Undertaken by the Insured.....  
.....
8. # of Clients.....
9. Describe in Detail all of the training programs you conduct:  
.....  
.....  
.....
9. Do you train anyone under the age of 16 or over the age of 65? Yes ( ) No ( )  
*If you have answered yes please give full details:* .....
10. What is the typical number of sessions per week per client?.....
11. What is the typical length of a training session?.....
12. Are your clients required to sign a waiver? Yes ( ) No ( )  
*If you have answered yes please provide a copy.*

13. Do you:
- |     |                                |         |        |
|-----|--------------------------------|---------|--------|
| (a) | Own premises used:             | Yes ( ) | No ( ) |
| (b) | Rent premises used:            | Yes ( ) | No ( ) |
| (c) | Own equipment to be used:      | Yes ( ) | No ( ) |
| (d) | Rent out equipment to be used: | Yes ( ) | No ( ) |
| (e) | Rent equipment to be used:     | Yes ( ) | No ( ) |
| (f) | Sell goods to the public:      | Yes ( ) | No ( ) |

*If you have answered yes please give full details:* .....

14. Do you sell supplements? Yes ( ) No ( )

*If you have answered yes please give full details:* .....

15. Please provide details of your qualifications: .....

16. Limit of Liability required by the Insured (check one)

\$2,000,000 ( )      \$5,000,000 ( )      \$10,000,000 ( )

Policy Period required from ...../...../..... to ...../...../.....  
(dd/mm/yy) (dd/mm/yy)

17. Previous and Pending claims:

- (a) Have any claims for Liability or Indemnity been made against the Applicant in the last 5 years?  
Yes ( ) No ( )
- (b) Have there been any Incidents in the last five (5) years that may result in claims against the applicant (whether the applicant was insured or not) Yes ( ) No ( )

*If you have answered yes to any of the above please complete the following:*

Year \_\_\_\_\_ No of Incidents \_\_\_\_\_ No of Claims made \_\_\_\_\_ Amount Settled \$ \_\_\_\_\_  
Amounts Outstanding \$ \_\_\_\_\_ Description of the Incident \_\_\_\_\_

*If you have answered yes to the above please complete the following for each of the last 5 years*

Number of Claims	Year	Amount Settled \$	Amount Outstanding \$

**PLEASE COMPLETE THIS SECTION FOR ERRORS & OMISSIONS COVERAGE**

18. Do you require Errors & Omissions Cover Yes ( ) No ( )  
 If yes Please complete the following:  
 a) Are the Instructors to be covered qualified Yes ( ) No ( )  
*If yes please outline qualifications of all Instructors* .....  
 .....  
 b) number of Instructors to be Insured.....  
 c) please attach a list (names and addresses) of all Instructors (note cover not limited to those listed).....  
 .....
19. Has any Insurer ever declined, refused to renew or has imposed special terms and conditions to any application, renewal or policy held by the applicants Yes ( ) No ( )  
*If yes please supply details* .....  
 .....
20. (a) Have any claims for Indemnity been made against the Applicants or anyone associated with the Applicants in the last five (5) years Yes ( ) No ( )  
 (b) Have there been any incidents in the last five (5) years that may result in claims against the Insured or any of its members (whether the applicants were insured or not) Yes ( ) No ( )  
*If you have answered yes to either of the above please complete the following:*  
 No. of incidents..... Year/s..... No of Claims made..... Amount/s Settled \$.....  
 Amounts Outstanding \$..... Description of the Incident/s .....  
 .....
- (c) Are you or any member of the Insured aware of any incident that has occurred which could give rise to a claim Yes ( ) No ( )
21. Limit of Errors & Omissions cover required by the Insured (*tick one*)  
 \$1,000,000 ( ) \$2,000,000 ( )

# THIS DECLARATION MUST BE COMPLETED IN ALL CASES

## DECLARATION

For and on behalf of the Applicant I represent that the above statements and facts are true and that no material facts have been suppressed or mis-stated. I understand that completion of this form does not bind coverage. The Applicant's acceptance of the company's quotation and the company's acceptance of the applicant's proposal is required before cover may be bound and the policy issued.

I further declare that on behalf of the Insured I:

- have either completed all the questions on this form personally or they have been completed by somebody else on my behalf and the answers have been checked for fullness and accuracy by me.
- am a duly authorized officer of the Insured applying for insurance for the purpose of completing this application.
- have read and understood the information concerning the disclosure of material fact and understand that this is a contract of utmost good faith.
- agree on behalf of the applicant to Sutton Special Risk obtaining from the applicant's previous insurer(s) any information it may need about prior claims or insurance history.
- agree to Sutton Special Risk making enquiries from any third party to verify claims history and other information disclosed herein or statements made by the applicant or its representatives in making this application.
- agree to Sutton Special Risk disclosing to any insurance intermediary appointed by the applicant or to any former or future insurer of the applicants the claims history or any other information as may be determined.

### **IMPORTANT – Proposal Information**

1. **Disclosure of Material Fact** – Any material facts known to you must be disclosed. A material fact is one which could influence an underwriter in the assessment and acceptance of this proposal. Should you have any doubt as to whether a fact is material, it should be disclosed for your own protection as failure to disclose such fact may invalidate the policy. You are recommended to keep your own records (including copies of letters) of all information supplied to us in arranging this insurance. A copy of your completed proposal form is available on request.
2. **Utmost Good Faith** – The insurance is a contract based on the utmost good faith requiring Underwriters and the proposer/insured(s) to act towards each other with the utmost good faith in respect of any matter relating to this insurance.

Full Name .....

Position held.....

Signature .....

Date ...../...../.....  
(dd/mm/yy)

**PLEASE RETURN THIS FORM TO YOUR Sutton Special Risk Broker**

### **SUTTON SPECIAL RISK**

Suite 270  
33 Yonge Street  
Toronto, ON M5E 1G4  
Tel: (416) 987-7595 Fax: (416) 366-4608  
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